



Welcome to the 9th annual Commonwealth CFO Conference, sponsored by the Office of the Comptroller. This forum was developed to ensure that enterprise vision and initiatives are communicated, planned and implemented in an environment where all the stakeholders in Commonwealth financial management have input into the process.

Financial management today is even more challenging and the insight and innovation of all are essential.

We are fortunate to have a number of guests speaking at the Conference, including the Secretary for Administration and Finance, Jay Gonzalez; Assistant Secretary for Budget, LeeAnn Pasquini; Chief Human Resources Officer, Paul Dietl; Managing Director KPMG LLP, Marikay Corcoran and Motivational Speaker, Charles McCrea.

Much can be accomplished through informal conversation and networking. I encourage you to take advantage of this opportunity and join us.

This ninth year of the CFO Conference provides the Office of the Comptroller and Partnering Departments an opportunity to build on the dialog and collaboration of years past.

Martin J. Benison

AGENDA

Office of the Comptroller Chief Fiscal Officer Conference

**Thursday, November 19, 2009
8:30 AM to 4:00 PM**

8:30-9:30	Registration Continental Breakfast	Security Counter, Main Entrance N.E. Economic Adventure
9:30-9:40	Welcome Remarks	Mary Maloney <i>Bureau Director, Office of the Comptroller</i>
9:40-10:45	FY 2010-2011 Update	Jay Gonzalez <i>Secretary for Administration and Finance</i> Lee Ann Pasquini <i>Assistant Secretary for Budget, ANF</i>
10:45-11:15	General Session	Martin J. Benison <i>Comptroller</i>
11:15-11:30	Break	N.E. Economic Adventure
11:30-12:30	Leading in Times of Transition	Charles McCrea <i>President, McCrea Associates</i>
12:30-1:15	Lunch ~ Fourth Floor	New England & Boston Rooms
1:15-2:30	Looking Up, Looking Out, Looking Ahead HR/CMS Upgrade Putting the "HR" in HR/CMS Knowing Your Risks A Fraud Brainstorming Workshop	New England Room Room AV-1 Room AV-3
2:30-2:45	Break	AV Lounge
2:45-4:00	Looking Up, Looking Out, Looking Ahead HR/CMS Upgrade Putting the "HR" in HR/CMS Knowing Your Risks A Fraud Brainstorming Workshop	New England Room Room AV-1 Room AV-3

See reverse side for Breakout Session Descriptions

Federal Reserve Bank, Boston, 600 Atlantic Avenue, Boston, MA

Breakout Session Descriptions

Looking Up, Looking Out, Looking Ahead

The FY2011 budget currently under development will be the most difficult in recent memory. As CFOs, much of your time is focused on planning how your department or secretariat will function with fewer resources. This session will focus on CFOs providing ideas to government leaders on potential changes beyond your sphere of responsibility. Potential areas of change include: processes that should be reformed or eliminated, government activities that could be streamlined, creative approaches to finance, including consolidation of departments and/or processes. This session will be facilitated by Charles McCrea, an individual from outside of but familiar with state government.

HR/CMS Upgrade Putting the “HR” in HR/CMS

This session will provide participants with an overview of the major impacts of the HR/CMS Upgrade. There will also be a discussion of HR initiatives that are leveraging these new technologies to streamline operations and improve our use of talent across the Commonwealth.

Knowing Your Risks A Fraud Brainstorming Workshop

There is increasing emphasis on transparency and careful use of resources given the fiscal pressures you face. This session will provide a general overview of fraud as well as a brainstorming exercise on assessing fraud risks. KPMG will present this session with active participation from attendees.

Department Advisory Group Members

Sandra Bachman

Exec. Off. of Energy and Environmental Affairs

Marianne Blanchet

Sheriff Department Berkshire

Susan Bristol

Department of Transportation

Deborah Broderick

Department of State Police

Ellen Donaghey

Executive Office of Public Safety

Ellen Finnegan

Department of Children and Families

Pamela Gerrior

Department of Corrections

Jackie Harris

Exec. Off. of Health and Human Services

Sarah Johnson

Office of Consumer Affairs and Business Regulation

Joan Lenihan

Exec. Off. of Labor and Workforce Development

William Marchant

Trial Court

Paul Naves

Department of Revenue

Alda Rego

Exec. Off. of Health and Human Services

Tom Simard

Department of Youth Services

Jesse Thompson

Bunker Hill Community College



Comptroller of the Commonwealth • Commonwealth of Massachusetts
One Ashburton Place, 9th Floor • Boston, MA 02108
Phone: 617-727-5000, Fax: 617-727-2163